



FAO: News Editors

12<sup>th</sup> November 2007

## **Intelligent Office functionality given a boost by Tillinghast**

Intelligent Office, the UK's fastest growing web-based front to back office solution, by IntelliFlo, will expand its functionality in December with the addition of risk questionnaires, risk profiles and asset models from leading consulting firm Tillinghast Towers Perrin. Future additions will include forecasting tools and analysis modules.

Nick Eatock, Chief Executive Officer of IntelliFlo, said "This integration will provide additional benefits to our users enabling them to further unite the whole advice process. The standard functionality will initially allow users to define their own risk questionnaires, risk profiles and asset models or select from those provided by Tillinghast. This gives our clients the kind of flexibility they have been asking for and allows them to integrate the house view with their overall client processes. It also provides a robust and industry-recognised set of models."

These new tools will significantly boost the functionality and power of the comprehensive range of features already offered by Intelligent Office. Full fact find; research tools; suitability letters; client management; workflow visualisation; compliance; risk-based file checking and automated reconciliation, commissions and payment; with dashboards providing summaries of work in progress and quick navigation across the system.

Bruce Moss, Principal at Tillinghast, comments "We are delighted that Tillinghast has been selected to be part of this ground breaking solution, which we believe will deliver significant additional value to the market".

The additions form part of a series of changes to IntelliFlo's flagship product, happening in the coming months, which will radically upgrade what is already a uniquely easily and frequently updated product. As users need nothing more on their computers than a browser, changes can be developed and integrated into the system in weeks not years, client data is stored – safely – off the user's hardware and with only one version of the system live at any time, it is always fully supported. As Internet access and connection speeds continue to accelerate, the pace at which such fully web-based solutions outstrip their cumbersome hardware-dependent rivals can only increase.

-Ends-

**Issued on behalf of IntelliFlo by Quill Communications.**

For further information please contact:

Fiona Harris 020 7758 2233 / [fiona.h@quillcommunicate.com](mailto:fiona.h@quillcommunicate.com)  
Simeon Paterson 020 7758 2238 / [simeon.p@quillcommunicate.com](mailto:simeon.p@quillcommunicate.com)

Nick Eatock, IntelliFlo 020 8481 1110 / [nick.eatock@intelliflo.com](mailto:nick.eatock@intelliflo.com)

**Editor's notes**

**IntelliFlo Limited** ([www.intelliflo.com](http://www.intelliflo.com)) has been providing Information Technology services to financial services companies, both large and small since its formation in 2004. Its team of dedicated IT and business professionals have expertise across many different markets and technologies, with proven experience delivering effective solutions to a wide range of business needs. In the last year alone IntelliFlo has made over 1,100 major enhancements to Intelligent Office and continues to deliver further improvements at a rapid rate. Intelligent Office is the fastest growing solution in the marketplace.

**Tillinghast**, part of Towers Perrin ([www.towersperrin.com](http://www.towersperrin.com)) provides consulting and software solutions to insurance and financial services companies and advises other organizations on risk financing and self-insurance. The firm helps its clients improve business performance in areas related to financial, risk, product distribution and capital issues.